oman Catholic Diocese Of Ogdensburg Summer Edition, 2020 Volume 8 Issue 2

FROM THE DESKS OF THE DEVELOPMENT OFFICE

RESTRICTED PLANNED GIFTS: Charitable Gift Annuities/Endowments

Did you know that you can make a charitable gift that also benefits you in a practical way?

A Charitable Gift Annuity is a donation you make to your parish, your favorite ministry, your Catholic School, St. Joseph's Nursing Home. Missionary projects of the Diocese, the Bishop's Fund Appeal, etc. yet you will receive guaranteed income on it for the rest of your life at a relatively high rate of return (3.9% - 8.6%).

Plus you will receive a charitable tax deduction and tax-free income. Ultimately your gift will support your beneficiary, while supporting you during your lifetime.

The Development office can provide you with a free proposal and further explain how a Charitable Gift Annuity works.

Meanwhile, establishing an

endowment in the Foundation of the Diocese of Ogdensburg is a wonderful way to provide a lasting and meaningful gift in remembrance of a special person and at the same time support a purpose which that special person held dear.

An endowment gift is a perpetual source of income for the beneficiary of your choice such as your parish, your favorite ministry, your Catholic School, St. Joseph's Nursing Home, Missionary projects of the Diocese, The Bishop's Fund Appeal, etc.

The principle of the gift remains untouched and your beneficiary receives quarterly dividends.

For more information on Endowments with the Roman Catholic Diocese of Ogdensburg Foundation or on Charitable Gift annuities contact Scott Lalone at 315-393-2920 or slalone@rcdony.org.

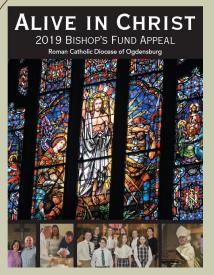
PLANNED GIVING BENEFICIARY CHOICES

The beneficiary choices for your gift can include:

- The Diocese of Ogdensburg
- The Foundation of the Roman Catholic Diocese of Ogdensburg
- Your Parish or Catholic School
- The Education of Priests & Seminarians
- The Priest's Retirement Fund
- The Priest's Disability Fund
- The Bishop's Fund
- Any Ministry or Program of the Diocese of Ogdensburg
- Catholic Charities
- Missionary Projects of the Diocese of Ogdensburg.
- St. Joseph's Nursing Home

 ••	
In this issue:	
Restricted Gifts	1
Beneficiary Choices	1
Bishop's Fund Appeal Progress	2

The Bishop's Fund Appeal, Alive in Christ



On June 30, 2020, 2019-2020 The Bishop's Fund Appeal will come to a close. As of June 19. 2020. 90% or \$1,170,890.35 of its goal of \$1.3M has been collected with \$13,299.74 remaining in outstanding pledges.

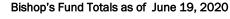
If you have yet to complete your pledge to the Appeal, please feel

free to make your payment online at: <u>https://</u><u>www.rcdony.org/bfa.html#donate</u>.

The Bishop's Fund Appeal through the generosity of so many faithful Catholics, continues to provide the following vital programs and ministries of the Diocese of Ogdensburg: Education of Seminarians, Family Life Office, Natural Family Planning Office, Respect Life Ministry, Formation for Ministry Program, Office of the New Evangelization, Continuing Education and Formation of Priests, Priests' Graduate Studies. Vocation Office. Permanent Deacons, Deacon Formation, Tuition Assistance Program, Campus Ministry Program, Matching Gifts to Catholic Schools, Department of Faith Formation, Diocesan Center of Youth Ministry, Young Adult Ministry, Guggenheim Center. Department of Worship. and the Bishop's Good Samaritan Fund.

Every gift, no matter the size, is important to the many people we serve. Thank you for your generous support of the 2019-2020 Bishop's Fund Appeal.

Bishop's Fund Appeal Progress:



Goal: \$1,300,000

Gifts Received To Date: Matching Gifts to Catholic Schools Total Received to Date:		1,167,090.35 <u>3,800.00</u> 1,170,890.35
Unpaid Pledges:		13,299.74
TOTAL	\$_	1,184,190.09
Donors:		7,305
Amount Remaining To Goal:		\$ 115.809.91

From the Desks of...

Scott M. Lalone, Executive Director of Development & Foundation

Valerie Mathews, Director of Bishop's Fund & Stewardship, Asst. Director of Development

Tel: 315-393-2920 Fax: 1-866-314-7296 E-mail: slalone@rcdony.org vmathews@rcdony.org

> Visit us on line at: www.rcdony.com/ development

.